

December 2018

## Notice of changes to Series U advisory fee rates

IG Wealth Management is lowering advisory fee rates on household investments greater than \$1,000,000.

This change means that on or about March 1, 2019:

- New fees rates apply to all assets in a tier instead of calculating a blended rate.
- Series U accounts within your family group will automatically move to the new advisory fee schedule.
- No action is required by you. Series U advisory fees will continue to be deducted from securities in your account as outlined in Series U/TU Advisory Fee and authorization agreement.

## NEW SERIES U ADVISORY FEE SCHEDULE

Household investments	Annual Series U advisory fee rate
Less than \$250,000	1.35% <sup>1</sup>
\$250,000 to \$499,999	1.25% <sup>1</sup>
\$500,000 to \$999,999	1.10%
\$1,000,000 to \$2,999,999	0.90%
\$3,000,000 to \$4,999,999	0.75%
Over \$5,000,000	0.65%

<sup>1</sup>New rates for household investments less than \$500,000 will apply on or about July 1, 2019.

Thank you for choosing IG Wealth Management. We value our relationship and look forward to continuing to help you achieve your goals. If you have any questions about this information or your personal investment plan, please contact your IG Consultant.

Sincerely,

JON KILFOYLE

Senior Vice-President, IG Investments

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