

AMENDMENT NO. 1
dated February 25, 2022
to the Simplified Prospectus dated June 28, 2021
in respect of

Series A, B, C, JDSC, JNL and U Units of:
IG Mackenzie Summa SRI Fund
(the “Fund”)

The Simplified Prospectus dated June 28, 2021 (the “**Prospectus**”) is hereby amended effective March 7, 2022 as described in this Amendment No. 1. All capitalized terms not defined herein have the meanings set out in the Prospectus.

Effective March 7, 2022, the Prospectus is being amended to:

- 1) Change the name of the Fund from “IG Mackenzie Summa SRI Fund” to “IG Mackenzie Betterworld SRI Fund”
- 2) Change the investment strategies of the Fund to reflect the new portfolio manager’s approach to investment management.

Effective March 7, 2022, the Prospectus is amended as follows:

1. Name of the Fund

- a. By deleting all references to “IG Mackenzie Summa SRI Fund” and replacing them with “IG Mackenzie Betterworld SRI Fund”.
- b. By adding footnote indicator “^(a)” next to the Fund on the front cover of the Prospectus.
- c. By adding the following next to footnote indicator “^(a)” at the bottom of the front cover of the Prospectus:
“^(a) Prior to March 7, 2022, “IG Mackenzie Summa SRI Fund”
- d. On page 108, by deleting the fund name and replacing it with “IG Mackenzie Betterworld SRI Fund (formerly IG Mackenzie Summa SRI Fund)”.

2. Investment Strategies of the Fund

- a. On page 108, by deleting the first paragraph under “**Investment Strategies**” and replacing it with the following:

“The Fund follows a sustainable investment approach, prioritizing environmental, social and governance (“**ESG**”) factors by leveraging sustainable approaches such as excluding certain industries, best-in-class ESG and ESG stewardship. The Fund seeks to invest primarily in the common shares of Canadian companies using a proprietary

ESG screening methodology with supporting third-party global SRI screening services to evaluate companies against socially responsible criteria and to assess suitability for inclusion in the Fund's investable universe."

- b. On page 108, by deleting the third paragraph under "**Investment Strategies**".

Purchasers' Statutory Rights

Securities legislation in some provinces and territories gives you the right to withdraw (the "Withdrawal Right") from an agreement to buy mutual funds within two Business Days of receiving the Simplified Prospectus or Fund Facts, or to cancel your purchase within 48 hours of receiving confirmation of your order.

Securities legislation in some provinces and territories also allows you to cancel an agreement to buy mutual fund shares and get your money back, or to make a claim for damages, if the Simplified Prospectus, Annual Information Form, Fund Facts or financial statements misrepresent any facts about the mutual fund (the "Misrepresentation Right"). These rights must usually be exercised within certain time limits.

If you set up a Pre-Authorized Contribution Plan into your Fund, you will not have a Withdrawal Right for your purchases other than in respect of your initial purchase, unless you request to receive the most recent copy of the Fund Facts for your Series of your Fund annually, but you will have a Misrepresentation Right whether or not you receive annually the most recent copy of the Fund Facts.

For more information, refer to the securities legislation of your province or territory, or consult your lawyer.